

## **NOTICE OF GENERAL MEETING**

### **ANGLO AFRICAN OIL & GAS PLC**

*(Incorporated and registered in England and Wales with registered number 04140379)*

**Notice is given** that a general meeting of Anglo African Oil & Gas plc ("**Company**") will be held at finnCap Ltd, 60 New Broad Street, London, EC2M 1JJ on Friday 20 July 2018 at 11.00 am for the purposes of considering and, if thought fit, passing the following resolution. The resolution will be proposed as an ordinary resolution.

#### **ORDINARY RESOLUTION**

1. To receive the Company's annual accounts and the strategic, directors' and auditor's reports for the year ended 31 December 2017.

By order of the board

David Sefton  
Executive Chairman

*Dated: 28 June 2018*

**Registered office**  
27/28 Eastcastle Street  
London  
W1W 8DH

## Notes

### 1. *Entitlement to attend and vote*

The right to vote at the meeting is determined by reference to the register of members. Only those shareholders registered in the register of members of the Company as at 11:00am on 18 July 2018 (or, if the meeting is adjourned, 6.00pm on the date which is two business days before the date of the adjourned meeting) shall be entitled to attend and vote at the meeting in respect of the number of shares registered in their name at that time. Changes to entries in the register of members after that time shall be disregarded in determining the rights of any person to attend or vote (and the number of votes they may cast) at the meeting.

### 2. *Proxies*

2.1 A shareholder is entitled to appoint another person as his or her proxy to exercise all or any of his or her rights to attend and to speak and vote at the meeting. A proxy need not be a shareholder of the Company.

2.2 A shareholder may appoint more than one proxy in relation to the meeting, provided that each proxy is appointed to exercise the rights attached to a different share or shares held by that shareholder. Failure to specify the number of shares each proxy appointment relates to or specifying a number which when taken together with the numbers of shares set out in the other proxy appointments is in excess of the number of shares held by the shareholder may result in the proxy appointment being invalid.

2.3 A proxy may only be appointed in accordance with the procedures set out in this note 2 and the notes to the proxy form.

2.4 The appointment of a proxy will not preclude a shareholder from attending and voting in person at the meeting.

2.5 A form of proxy is enclosed. When appointing more than one proxy, complete a separate proxy form in relation to each appointment. Additional proxy forms may be obtained by contacting the Company's registrar, Share Registrars Limited, on 01252 821 390 or the proxy form may be photocopied. State clearly on each proxy form the number of shares in relation to which the proxy is appointed.

2.6 To be valid, a proxy form must be received by post or (during normal business hours only) by hand at the offices of the Company's registrar, Share Registrars Limited at The Courtyard, 17 West Street, Farnham, Surrey, GU9 7DR, no later than 11:00 am on 18 July 2018 (or, if the meeting is adjourned, no later than 48 hours (excluding any part of a day that is not a business day) before the time of any adjourned meeting).

### 3. *Corporate representatives*

A shareholder which is a corporation may authorise one or more persons to act as its representative(s) at the meeting. Each such representative may exercise (on behalf of the corporation) the same powers as the corporation could exercise if it were an individual shareholder, provided that (where there is more than one representative and the vote is otherwise than on a show of hands) they do not do so in relation to the same shares.

### 4. *Documents available for inspection*

Copies of the Company's annual accounts and the strategic, directors' and auditors' reports for the year ended 31 December 2017 will be available for inspection during normal business hours at the register office of the Company [and at finnCap Ltd, 60 New Broad Street, London, EC2M 1JJ] from the date of this notice until the time of the meeting. They will also be available for inspection at the place of the meeting from at least 15 minutes before the meeting until it ends.